

Central location in Europe

> In the center of Germany – Europe's largest market

> **GDP:** 4,120 bn Euro (rounded)

> Exports: 1,560 bn Euro (rounded)

> Leading edge logistics and infrastructure

within a radius of 800 km:

280 m 70%

potential customers of the European GDP

70% 80%

of the European of the R&D expenses purchasing power in the EU

Source: Thuringian Statistics Office, destatis, EUROSTAT/OECD, Statista Status: March 2024

Perfectly connected





- From Thuringia, every major German city can be reached in a maximum of 5 hours by truck
- > Driving times by car from Erfurt to:

Frankfurt 2h15

Berlin 2h15

Munich 3h15



- > Erfurt = ICE bullet train hub
- > From Erfurt to:

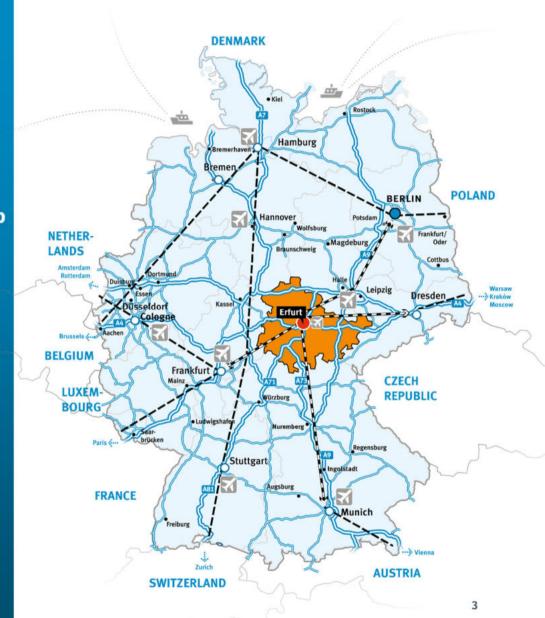
Leipzig 0h45

Frankfurt airp. 2h15

Berlin 1h40

Munich 2h15

> 80 ICE bullet trains stop in Erfurt per day



Key Sectors



Optics/Optoelectronics

- 186 companies
- 18,300 employees
- 3.8 bn Euro sales



Automotive and supplier industry

- 730 companies
- 67,600 employees
- 10.3 bn Euro sales



Electronic, semiconductor, sensor industry

- 230 companies
- 25,000 employees
- 5 bn Euro sales



Mechanical engineering and automation

- 920 companies
- 31,300 employees
- 3.2 bn Euro sales



Life Sciences

- 640 companies
- 30,000 employees
- 6.1 bn Euro sales



Plastics industry

- 500 companies
- 33,900 employees
- 4.7 bn Euro sales



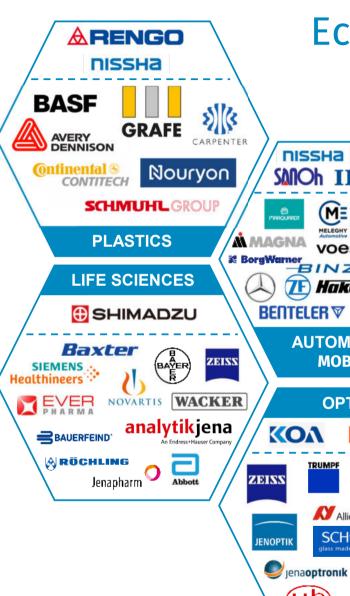
ICT

- 1,000 companies
- 21,000 employees



Logistics

- 700 companies
- 24,300 employees
- 2.9 bn Euro sales



Ecosystem - create value for your company



amui osram

asphericon Adtran



dot.Source

Capgemini

salesforce

NTTData

ICT

Research and science

Thuringia – land of science



Friedrich-Schiller-University Jena

- > 10 excellent universities and universities of applied sciences with about 50,000 students
- > One of the worldwide largest share of MINT/STEM students
- 28 research institutes of Fraunhofer, Leibniz,
 Max Planck, Helmholtz and Konrad Zuse society
- > 12 technology and business incubators
- > about **12,000 employees** in R&D
- Jena scores with the highest rate of university graduates (of all employees) in Germany: almost 36%

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authorities

Consulting on new technologies





- January 2025 **Kyocera Fineceramics Europe GmbH** starts production in Erfurt
- 2024 **Hitachi Rail** takes over production from Thales GTS in Arnstadt and employs 430 people
- Giga factory for battery production of Contemporary Amperex Technology Ltd. CATL with an investment of 2.2 bn USD creating 3,000 jobs in Arnstadt
- Carl Zeiss Campus Jena with an investment of 430m USD creating 2,500 jobs



Construction site of CATL in Arnstadt



Design of the future Carl Zeiss Campus in Jena

Japan and Thuringia - Outlook 2025



March 31st - April 4th Hannover Fair Thuringia Pavilion at Hall 6 Booth F61

- April 2nd Thuringian booth party with Thuringian Minister of Economic Affairs and Thuringian company delegation starting at 6:00 pm
- April 3rd Trade & Invest Stage 2:30 pm
 Presentation: Thuringia best investment conditions in the center of Germany and Europe

April 23rd – 25th OPIE Fair in Yokohama

Thuringia Pavilion at Booth H-10 & networking event

June Expo Osaka

Thuringia exhibition week at German Pavilion

Invest in Thuringia:

- > May 12th 16th Business trip to Osaka & Tokyo
- > In fall: Business trip & Business Dinner
- Deepening the 19-year partnership with the Hamamatsu region

Thuringia – A great place to live



UNESCO World Heritage Site: The 1000-year-old Wartburg Castle. And UNESCO World Heritage Natural Site Ancient Beech Forests Hainich National Park in Eisenach



An annual winter sports highlight in Oberhof: The Biathlon World Cup.



Memorial to the poets and philosophers Goethe and Schiller in Weimar



Erfurt's medieval cultural heritage: The 700-year-old bridge Krämerbrücke. UNESCO World Heritage Bauhaus Art Design from 1919 in Weimar:



Traditional cuisine: The Thuringian Bratwurst



UNESCO World Heritage Bauhaus Art Design from 1919 in Weimar: An exhibition example staged in the Duchess Anna Amalia Library (1691)



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